**Market Notice**

**Date:** 13 December 2012

S**ubject:** New Financial Instrument Listing

***(The Thekwini Fund 10 (RF) Limited “TH10A7, TH10A8, TH10A9”)***

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The JSE Limited has granted a financial instrument listing to The Thekwini Fund 10 (RF) Limited “***TH10A7, TH10A8***”Floating Rate Notes and “***TH10A9”*** Fixed Rate Noteson the Interest Rate Market with effect from 14 December in terms of its Programme Memorandum dated 22 June 2012.

Full Notes details are as follows:

**Authorised Programme size**  R 4,000,000,000.00

**Total Notes (including this issue)** R 3.700,000,000.00

**Bond Code** **TH10A7**

**Nominal Issued**  R 300 000 000

**Issue Price** 100%

**Coupon Rate** 6.365% (3m Jibar of 5.125% as at 7 December 2012 + 124 bps) until the Step-Up and Call Date

**Step-Up Coupon Rate** 3m Jibar + 176 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Scheduled Maturity / Step-Up and Call Date** 18 July 2017

**Legal Maturity Date** 18 October 2038

**First Interest Payment Date**  18 January 2013

**Interest Payment Dates**  18th January, 18th April, 18th July and 18th October of each year

**Books Close**  14th January, 14th April, 14th July and 14th October of each year

**Last day to register**  By 17:00 on 13th January, 13th April, 13th July and 13th October of each year

**Date Convention** Following Business Day

**First Settlement Date**  14 December 2012

**Interest Commencement Date** 14 December 2012

**ISIN No.**  ZAG000101759

**Bond Code** **TH10A8**

**Nominal Issued**  R 180 000 000

**Issue Price** 100%

**Coupon Rate** 6.615% (3m Jibar of 5.125% as at 7 December 2012 + 149 bps) until the Step-Up and Call Date

**Step-Up Coupon Rate** 3m Jibar + 202 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Floating

**Scheduled Maturity / Step-Up and Call Date** 18 July 2017

**Legal Maturity Date** 18 October 2038

**First Interest Payment Date**  18 January 2013

**Interest Payment Dates**  18th January, 18th April, 18th July and 18th October of each year

**Books Close**  14th January, 14th April, 14th July and 14th October of each year

**Last day to register**  By 17:00 on 13th January, 13th April, 13th July and 13th October of each year

**Date Convention** Following Business Day

**First Settlement Date**  14 December 2012

**Interest Commencement Date** 14 December 2012

**ISIN No.**  ZAG000101734

**Bond Code** **TH10A9**

**Nominal Issued**  R 20 000 000

**Issue Price** 100%

**Coupon Rate** 7.16% until the Step-Up and Call Date

**Step-Up Coupon Rate** 3m Jibar + 202 bps from the Step-Up and Call Date until the Maturity Date

**Coupon Indicator** Fixed until Step-Up and Call Date then converts into a Floating Rate Note thereafter

**Scheduled Maturity / Step-Up and Call Date** 18 July 2017

**Legal Maturity Date** 18 October 2038

**First Interest Payment Date**  18 January 2013

**Interest Payment Dates**  18th January and 18th July of each year until Step-Up and Call Date then 18th January, 18th April, 18th July and 18th October of each year

**Books Close**  14th January and 14th July of each year until Step-Up and Call Date then 14th January, 14th April, 14th July and 14th October of each year

**Last day to register**  By 17:00 on 13th January and 13th July until Step-Up and Call Date then 17:00 on 13th January, 13th April, 13th July and 13th October of each year

**Date Convention** Following Business Day

**First Settlement Date**  14 December 2012

**Interest Commencement Date** 14 December 2012

**ISIN No.**  ZAG000101742

**Dealer** The Standard Bank of South Africa Limited

**The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of the JSE Rules. Further information on The Thekwini Fund 10 (RF) Limited bond** **issue can be obtained from the following –**

Mike Brunke Standard Bank of SA Ltd (011) 378 8101

Brendan Povey JSE (011) 520 7982

Mari Vink JSE(011) 520 7154